**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 September 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN540”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 11 September 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN540

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 10.175% (3 Month JIBAR as at 11 September 2018 of 7.025% plus 315 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 January 2024

**Books Close Date(s)** 7 January, 7 April, 7 July, 7 October

**Interest Payment Date(s)** 17 January, 17 April, 17 July, 17 October

**Last Day to Register** By 17:00 on6 January, 6 April, 6 July, 6 October

**Issue Date** 11 September 2018

**Date Convention** Following

**Interest Commencement Date** 11 September 2018

**First Interest Payment Date** 17 January 2019

**ISIN No.** ZAG000154022

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN540\_APS\_10%20September%202018%20Signed.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN540_APS_10%20September%202018%20Signed.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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